



selection of counsel by the Creditors' Committee, and (ii) there is a final order in favor of the plaintiff sustaining any such Lender Claim, *provided* that, as to the Debtors, all Lender Claims are hereby irrevocably waived and relinquished as of the date hereof; and

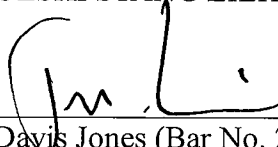
WHEREAS, the Pre-Petition Agents agreed to extend the deadline in Paragraph 21(b)(i) solely as to the Creditors' Committee to 150 days after the initial selection of counsel by the Creditors' Committee, pursuant to a Stipulation Regarding Review Period for the Creditors' Committee; and

WHEREAS, the Pre-Petition Agents agreed to extend the deadline in Paragraph 21(b)(i) solely as to the Creditors' Committee to 180 days after the initial selection of counsel by the Creditors' Committee, pursuant to a Second Stipulation Regarding Review Period for the Creditors' Committee; and

WHEREAS, the Pre-Petition Agents have agreed to further extend the deadline in Paragraph 21(b)(i) solely as to the Creditors' Committee.

NOW, THEREFORE, the parties hereto hereby stipulate and agree that, solely as to the Creditors' Committee, the deadline set forth in Paragraph 21(b)(i) of the Final DIP Order shall be extended to April 1, 2009.

PACHULSKI STANG ZIEHL & JONES LLP



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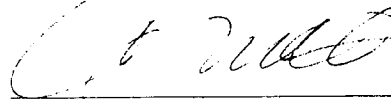
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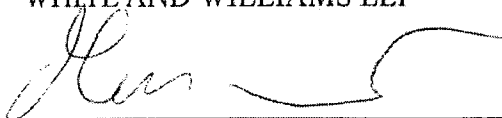
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