

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
)	
WCI COMMUNITIES, INC., <u>et al.</u> , ¹)	Case No. 08-11643 (KJC)
)	
Debtors.)	Jointly Administered
)	
)	
)	Related Docket Nos. 850 and 958

**AMENDED² CERTIFICATION OF NO OBJECTION (NO ORDER REQUIRED)
REGARDING FIRST MONTHLY APPLICATION OF HOULIHAN LOKEY HOWARD
& ZUKIN CAPITAL, INC. AS FINANCIAL ADVISOR AND INVESTMENT BANKER
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF WCI
COMMUNITIES, INC., ET AL., FOR ALLOWANCE OF COMPENSATION AND FOR
THE REIMBURSEMENT OF EXPENSES FOR SERVICES RENDERED DURING
THE PERIOD FROM AUGUST 15, 2008 THROUGH OCTOBER 14, 2008**

On December 12, 2008, Houlihan Lokey Howard & Zukin Capital, Inc., (“Houlihan Lokey”), financial advisor and investment banker to the Official Committee of Unsecured Creditors (the “Committee”) served the *First Monthly Application of Houlihan Lokey Howard & Zukin Capital, Inc. as Financial Advisor and Investment Banker to the Official Committee of Unsecured Creditors of WCI Communities, Inc., et al., for Allowance of Interim Compensation and for the Reimbursement of Expenses for Services Rendered During the Period from August 15, 2008 through October 14, 2008* (the “Application”). Pursuant to the *Notice of Filing of Fee Application*, objections to the Application were to be filed and served no later than January 2, 2009, by 4:00 p.m. (prevailing Eastern time). The undersigned has caused the Court’s docket in this case to be reviewed, and no answer, objection or other responsive pleadings to the Application appears thereon. Additionally, no objections to the Application have been received

¹ A list of the Debtors and their Tax Identification Numbers is located on the docket for Case No. 08-11643 (KJC) and <http://chapter11.epiqsystems.com/wcicomunities>.

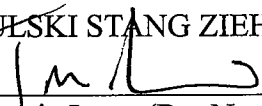
² The changes are noted in bold print.

by the undersigned counsel.

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Professionals and Committee Members* [Docket No. 201], the Debtors are authorized to pay Houlihan Lokey \$280,000.00, which represents 80% of the fees (\$350,000.00) and **\$10,426.18**, which represents 100% of the expenses requested in the Application for the period August 15, 2008 through October 14, 2008, upon the filing of this certificate and without the need for entry of a Court order approving the Application.

Dated: January 8, 2009

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IN THE UNITED STATES BANKRUPTCY COURT

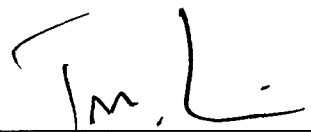
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)	
)	
)	

CERTIFICATE OF SERVICE

I, Timothy P. Cairns, hereby certify that on the 8th day of January, 2009, I caused a copy of the following document to be served on the individuals on the attached service list in the manner indicated:

Amended Certificate of No Objection (No Order Required) Regarding First Monthly Application of Houlihan Lokey Howard & Zukin Capital, Inc. as Financial Advisor and Investment Banker to the Official Committee of Unsecured Creditors of WCI Communities, Inc., et al., for Allowance of Interim Compensation and for the Reimbursement of Expenses for Services Rendered During the Period from August 15, 2008 through October 14, 2008.



Timothy P. Cairns (Bar No. 4228)

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**WCI Communities, Inc. Fee Application
Service List**

Case No. 08-11643

Doc No. 141575

02 – Hand Delivery

07 - First Class Mail

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