

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
)	
WCI COMMUNITIES, INC., <u>et al.</u> , ¹)	Case No. 08-11643 (KJC)
)	
Debtors.)	Jointly Administered
)	
)	
)	Related Docket No. 864

**CERTIFICATION OF NO OBJECTION REGARDING
FIRST INTERIM FEE APPLICATION REQUEST OF HOULIHAN LOKEY
HOWARD & ZUKIN CAPITAL, INC., FINANCIAL ADVISOR AND INVESTMENT
BANKER FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,
FOR ALLOWANCE OF COMPENSATION AND FOR THE REIMBURSEMENT
OF EXPENSES FOR SERVICES RENDERED DURING
THE PERIOD FROM AUGUST 15, 2008 THROUGH OCTOBER 14, 2008**

On December 15, 2008, Houlihan Lokey Howard & Zukin Capital, Inc., (“Houlihan Lokey”), financial advisor and investment banker to the Official Committee of Unsecured Creditors (the “Committee”) served the *First Interim Fee Application Request of Houlihan Lokey Howard & Zukin Capital, Inc, Financial Advisor and Investment Banker for the Official Committee of Unsecured Creditors, for Interim Allowance of Compensation and for the Reimbursement of Expenses for Services Rendered During the Period from August 15, 2008 through October 14, 2008* (the “Application”). Pursuant to the *Notice of Filing of Fee Application*, objections to the Application were to be filed and served no later than January 5, 2009, by 4:00 p.m. (prevailing Eastern time). The undersigned has caused the Court’s docket in this case to be reviewed, and no answer, objection or other responsive pleadings to the Application appears thereon. Additionally, no objections to the Application have been received

¹ A list of the Debtors and their Tax Identification Numbers is located on the docket for Case No. 08-11643 (KJC) and <http://chapter11.epiqsystems.com/wcicomunities>.

by the undersigned counsel.

A hearing on the Application will be held January 20, 2009 at 11:00 a.m. before the Honorable Kevin J. Carey, United States Bankruptcy Court Judge, at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5th Floor, Courtroom No. 5, Wilmington, DE 19801.

Dated: January 7, 2009

PACHULSKI STANG ZIEHL & JONES LLP

Laura Davis Jones (Bar No. 2436)
Michael R. Seidl (Bar No. 3889)
Timothy P. Cairns (Bar No. 4228)
919 N. Market Street, 17th Floor
P.O. Box 8705
Wilmington, Delaware 19899-8705 (Courier 19801)
Telephone: (302) 652-4100
Facsimile: (302) 652-4400

and

AKIN GUMP STRAUSS HAUER & FELD LLP
Daniel H. Golden, Esquire
Lisa G. Beckerman, Esquire
One Bryant Park
New York, NY 10036
Telephone: (212) 872-1000
Facsimile: (212) 872-1002

Co-Counsel to the Official Committee of Unsecured
Creditors of WCI Communities, Inc., et al.

IN THE UNITED STATES BANKRUPTCY COURT

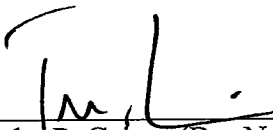
FOR THE DISTRICT OF DELAWARE

_____)	Chapter 11
In re:)	
WCI COMMUNITIES, INC., <u>et al.</u> , ¹)	Case No. 08-11643 (KJC)
)	
Debtors.)	Jointly Administered
)	
)	
_____)	

CERTIFICATE OF SERVICE

I, Timothy P. Cairns, hereby certify that on the 7th day of January, 2009, I caused a copy of the following document to be served on the individuals on the attached service list in the manner indicated:

Certificate of No Objection Regarding First Interim Fee Application Request of Houlihan Lokey Howard & Zukin Capital, Inc, Financial Advisor and Investment Banker for the Official Committee of Unsecured Creditors, for Interim Allowance of Compensation and for the Reimbursement of Expenses for Services Rendered During the Period from August 15, 2008 through October 14, 2008.



Timothy P. Cairns (Bar No. 4228)

¹ A list of the Debtors and their Tax Identification Numbers is located on the docket for Case No. 08-11643 (KJC) and <http://chapter11.epiqsystems.com/wcicomunities>.

**WCI Communities, Inc. Fee Application
Service List**

Case No. 08-11643
Doc No. 141575
02 – Hand Delivery
07 - First Class Mail

(Committee Counsel)
Laura Davis Jones, Esquire
Michael Seidl, Esquire
Timothy Cairns, Esquire
Pachulski Stang Ziehl & Jones LLP
919 North Market Street, Suite 1700
PO Box 8705
Wilmington, DE 19899-8705

Hand Delivery

(Counsel to Debtors)
Jeffrey M. Schlerf, Esquire
Eric M. Suttly, Esquire
Mary E. Augustine, Esquire
Bayard, P.A.
222 Delaware Ave., Suite 900
Wilmington, DE 19899

Hand Delivery

(U.S. Trustee)
Jane Leamy
Office of the U.S. Trustee
844 North King Street, Suite 2207
Wilmington, DE 19801

First Class Mail

(Counsel to Debtors)
Thomas E Lauria, Esquire
Frank L. Eaton, Esquire
Linda M. Leali, Esquire
White & Case LLP
Wachovia Financial Center, Suite 4900
200 South Biscayne Boulevard
Miami, FL 33131-2352

First Class Mail

(Counsel to Committee)
Daniel H. Golden, Esquire
Lisa Beckerman, Esquire
Philip C. Dublin, Esquire
Akin Gump Strauss Hauer & Feld LLP
One Bryant Park
New York, NY 10036

First Class Mail

(Counsel to Banc of America Securities
LLC)
Robert D. Albergotti, Esquire
Sue P. Murphy, Esquire
Haynes & Boone LLP
901 Main Street, Suite 3100
Dallas, TX 75202

First Class Mail

(Debtors)
Vivien Hastings, Esquire
General Counsel
WCI Communities, Inc.
24301 Walden Center Drive
Bonita Springs, FL 34134

First Class Mail

(Counsel to Law Debenture Trust Company)
Tina N. Moss, Esq.
Pryor Cashman LLP
410 Park Avenue
New York, NY 10022

First Class Mail

(Counsel to Wachovia Capital Markets,
LLC)
John Fouhey, Esquire
Jinsoo Ht. Kim, Esquire
Timothy E. Graulich, Esquire
Davis Polk & Wardwell
450 Lexington Avenue
New York, NY 10017

First Class Mail

(Counsel to The Bank of New York Mellon)

Edward Zujkowski, Esquire

Emmet Marvin & Martin LLP

120 Broadway

New York, NY 10271