

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

---

In re:	)	Chapter 11
	)	
WCI COMMUNITIES, INC., <u>et al.</u> , <sup>1</sup>	)	Case No. 08-11643 (KJC)
	)	
Debtors.	)	Jointly Administered
	)	
	)	
	)	Related Docket No. 850

---

**CERTIFICATION OF NO OBJECTION (NO ORDER REQUIRED) REGARDING  
FIRST MONTHLY APPLICATION OF HOULIHAN LOKEY HOWARD & ZUKIN  
CAPITAL, INC. AS FINANCIAL ADVISOR AND INVESTMENT BANKER TO THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF WCI COMMUNITIES,  
INC., ET AL., FOR ALLOWANCE OF COMPENSATION AND FOR THE  
REIMBURSEMENT OF EXPENSES FOR SERVICES RENDERED DURING  
THE PERIOD FROM AUGUST 15, 2008 THROUGH OCTOBER 14, 2008**

On December 12, 2008, Houlihan Lokey Howard & Zukin Capital, Inc., (“Houlihan Lokey”), financial advisor and investment banker to the Official Committee of Unsecured Creditors (the “Committee”) served the *First Monthly Application of Houlihan Lokey Howard & Zukin Capital, Inc. as Financial Advisor and Investment Banker to the Official Committee of Unsecured Creditors of WCI Communities, Inc., et al., for Allowance of Interim Compensation and for the Reimbursement of Expenses for Services Rendered During the Period from August 15, 2008 through October 14, 2008* (the “Application”). Pursuant to the *Notice of Filing of Fee Application*, objections to the Application were to be filed and served no later than January 2, 2009, by 4:00 p.m. (prevailing Eastern time). The undersigned has caused the Court’s docket in this case to be reviewed, and no answer, objection or other responsive pleadings to the Application appears thereon. Additionally, no objections to the Application have been received

---

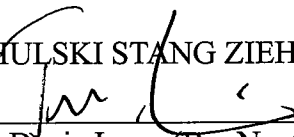
<sup>1</sup> A list of the Debtors and their Tax Identification Numbers is located on the docket for Case No. 08-11643 (KJC) and <http://chapter11.epiqsystems.com/wcicomunities>.

by the undersigned counsel.

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Professionals and Committee Members* [Docket No. 201], the Debtors are authorized to pay Houlihan Lokey \$280,000.00, which represents 80% of the fees (\$350,000.00) and \$10,959.57, which represents 100% of the expenses requested in the Application for the period August 15, 2008 through October 14, 2008, upon the filing of this certificate and without the need for entry of a Court order approving the Application.

Dated: January 6, 2009

PACHULSKI STANG ZIEHL & JONES LLP

  
\_\_\_\_\_  
Laura Davis Jones (Bar No. 2436)  
Michael R. Seidl (Bar No. 3889)  
Timothy P. Cairns (Bar No. 4228)  
919 N. Market Street, 17<sup>th</sup> Floor  
P.O. Box 8705  
Wilmington, Delaware 19899-8705 (Courier 19801)  
Telephone: (302) 652-4100  
Facsimile: (302) 652-4400

and

AKIN GUMP STRAUSS HAUER & FELD LLP  
Daniel H. Golden, Esquire  
Lisa G. Beckerman, Esquire  
One Bryant Park  
New York, NY 10036  
Telephone: (212) 872-1000  
Facsimile: (212) 872-1002

Co-Counsel to the Official Committee of Unsecured  
Creditors of WCI Communities, Inc., et al.

IN THE UNITED STATES BANKRUPTCY COURT

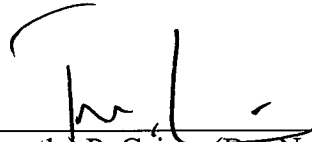
FOR THE DISTRICT OF DELAWARE

_____	)	Chapter 11
In re:	)	
WCI COMMUNITIES, INC., <u>et al.</u> , <sup>1</sup>	)	Case No. 08-11643 (KJC)
	)	
Debtors.	)	Jointly Administered
	)	
	)	
_____	)	

**CERTIFICATE OF SERVICE**

I, Timothy P. Cairns, hereby certify that on the 6<sup>th</sup> day of January, 2009, I caused a copy of the following document to be served on the individuals on the attached service list in the manner indicated:

**Certificate of No Objection (No Order Required) Regarding First Monthly Application of Houlihan Lokey Howard & Zukin Capital, Inc. as Financial Advisor and Investment Banker to the Official Committee of Unsecured Creditors of WCI Communities, Inc., et al., for Allowance of Interim Compensation and for the Reimbursement of Expenses for Services Rendered During the Period from August 15, 2008 through October 14, 2008.**

  
\_\_\_\_\_  
Timothy P. Cairns (Bar No. 4228)

<sup>1</sup> A list of the Debtors and their Tax Identification Numbers is located on the docket for Case No. 08-11643 (KJC) and <http://chapter11.epiqsystems.com/wcicomunities>.

**WCI Communities, Inc. Fee Application  
Service List**

Case No. 08-11643  
Doc No. 141575  
02 – Hand Delivery  
07 - First Class Mail

(Committee Counsel)  
Laura Davis Jones, Esquire  
Michael Seidl, Esquire  
Timothy Cairns, Esquire  
Pachulski Stang Ziehl & Jones LLP  
919 North Market Street, Suite 1700  
PO Box 8705  
Wilmington, DE 19899-8705

***Hand Delivery***

(Counsel to Debtors)  
Jeffrey M. Schlerf, Esquire  
Eric M. Suttly, Esquire  
Mary E. Augustine, Esquire  
Bayard, P.A.  
222 Delaware Ave., Suite 900  
Wilmington, DE 19899

***Hand Delivery***

(U.S. Trustee)  
Jane Leamy  
Office of the U.S. Trustee  
844 North King Street, Suite 2207  
Wilmington, DE 19801

***First Class Mail***

(Counsel to Debtors)  
Thomas E Lauria, Esquire  
Frank L. Eaton, Esquire  
Linda M. Leali, Esquire  
White & Case LLP  
Wachovia Financial Center, Suite 4900  
200 South Biscayne Boulevard  
Miami, FL 33131-2352

***First Class Mail***

(Counsel to Committee)  
Daniel H. Golden, Esquire  
Lisa Beckerman, Esquire  
Philip C. Dublin, Esquire  
Akin Gump Strauss Hauer & Feld LLP  
One Bryant Park  
New York, NY 10036

***First Class Mail***

(Counsel to Banc of America Securities  
LLC)  
Robert D. Albergotti, Esquire  
Sue P. Murphy, Esquire  
Haynes & Boone LLP  
901 Main Street, Suite 3100  
Dallas, TX 75202

***First Class Mail***

(Debtors)  
Vivien Hastings, Esquire  
General Counsel  
WCI Communities, Inc.  
24301 Walden Center Drive  
Bonita Springs, FL 34134

***First Class Mail***

(Counsel to Law Debenture Trust Company)  
Tina N. Moss, Esq.  
Pryor Cashman LLP  
410 Park Avenue  
New York, NY 10022

***First Class Mail***

(Counsel to Wachovia Capital Markets,  
LLC)  
John Fouhey, Esquire  
Jinsoo Ht. Kim, Esquire  
Timothy E. Graulich, Esquire  
Davis Polk & Wardwell  
450 Lexington Avenue  
New York, NY 10017

***First Class Mail***

(Counsel to The Bank of New York Mellon)

Edward Zujkowski, Esquire

Emmet Marvin & Martin LLP

120 Broadway

New York, NY 10271