

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re)	Chapter 11
WCI COMMUNITIES, INC., <u>et al.</u> , ¹)	Case No. 08-11643 (KJC)
)	
Debtors.)	Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON JUNE 18, 2009 AT 2:00 P.M.**

RESOLVED/CONTINUED MATTERS:

1. Florida Department of Environmental Protection's Motion to Vacate Alter or Amend Order, filed on March 13, 2009 [Docket No. 1327]

Response Deadline:

March 30, 2009 at 4:00 p.m. The Debtors and the Official Committee of Unsecured Creditors were granted extensions to respond until July 10, 2009.

Related Documents:

None as of this date and time.

Response(s) Received:

None as of this date and time.

Status:

The parties agree to continue this matter to the omnibus hearing scheduled for July 17, 2009 at 10:00 a.m.

2. Motion for Assumption or Rejection of Unexpired Lease Pursuant to 11 U.S.C. § 365; or, in the Alternative, Relief from the Automatic Stay Pursuant to 11 U.S.C. § 362(d)(1), filed on March 24, 2009 [Docket No. 1374]

¹ The List of the Debtors and Tax Identification Numbers is located on the docket for Case No. 08-11643 (KJC) [Docket No. 64] and <http://chapter11.epiqsystems.com/wcicomunities>.

Response Deadline:

April 13, 2009 at 4:00 p.m. The Debtors and the Official Committee of Unsecured Creditors were granted extensions to respond until June 11, 2009.

Related Documents:

- a) Amended Notice of Motion, filed on April 3, 2009 [Docket No. 1441]

Response(s) Received:

None.

Status:

The parties have reached a settlement. An agreed order will be submitted at the hearing or under a certification of counsel. No hearing is necessary unless the Court directs otherwise.

- 3. Debtors' Third Omnibus Objection (Substantive) to Certain Claims, filed on March 31, 2009 [Docket No. 1407]

Response Deadline:

April 23, 2009 at 4:00 p.m. Richard French, AFAB Investment Group, LLC and Fernandez Family Lmt. Partnership were granted extensions to respond until May 20, 2009.

Related Documents:

- a) Notice of Submission of Proofs of Claim Regarding Debtors' Third Omnibus Objection (Substantive) to Certain Claims, filed on April 16, 2009 [Docket No. 1492]
- b) Notice of Withdrawal of Debtors' Third Omnibus Objection (Substantive) to Claim No. 3459, filed on April 28, 2009 [Docket No. 1540]
- c) Order Sustaining In Part Debtors Third Omnibus Objection (Substantive) To Certain Claims, entered on May 1, 2009 [Docket No. 1561]
- d) Order Resolving Debtors' Second and Third Omnibus Objections with Respect to Certain Claims Filed by Richard French, entered on June 10, 2009 [Docket No. 1755]

Response(s) Received:

- a) Response to Third Omnibus Objection to Claims (Claim Number 2309 in Exhibit B) Filed by Robert & Debra Hall, filed on April 13, 2009 [Docket No. 1483]
- b) Response to Third Omnibus Objection to Claims (Claim Number 692) Filed by Marie F. Godfrey, filed on April 13, 2009 [Docket No. 1484]
- c) Response to Third Omnibus Objection as to Warranty Claims Filed by Louis & Pamela Taliercio, filed on April 20, 2009 [Docket No. 1497]
- d) Response to Debtors' Third Omnibus Objection (Substantive) to Certain Claims Filed by Joseph & Barbara Durfee, filed on April 22, 2009 [Docket No. 1509]
- e) Response to Debtors' Third Omnibus Objection (Objection to Certain Claims) Filed by Robert DiStefano, filed on April 22, 2009 [Docket No. 1510]
- f) Response of Randall Berinhout to Debtors Third Omnibus Objection (Substantive) to Certain Claims (No Liability Defaulted Customer Deposit Claims), filed on April 23, 2009 [Docket No. 1512]
- g) Response to "Third Omnibus Objection" Re: "Warranty Claims" Filed by Kenneth & Janet Schiffrin, filed on April 23, 2009 [Docket No. 1517]
- h) Creditors AFAB Investment Group, LLC and Fernandez Family Lmt. Partnership's Motion for Extension of Time to File Responses and Objections to Debtors' Third Omnibus Objection (Substantive) to Certain Claims, filed on April 23, 2009 [Docket No. 1519]
- i) Response to Third Omnibus Objection to Warranty Claims Filed by Spencer Heine, filed on April 24, 2009 [Docket No. 1520]
- j) Response to Third Omnibus Objection to Claims Filed by AFAB Investment Group, LLC, Fernandez Family Lmt. Partnership, filed on May 20, 2009 [Docket No. 1638]

Status:

The claims Robert DiStefano, AFAB Investment Group, LLC and Fernandez Family Lmt. Partnership are in the alternative dispute resolution process. This matter has been continued indefinitely with respect to Joseph & Barbara Durfee. All other matters have been resolved.

4. Debtors' Fifth Omnibus Objection (Substantive) to Certain Claims, filed on April 27, 2009 [Docket No. 1537]

Response Deadline:

May 20, 2009 at 4:00 p.m.

Related Documents:

- a) Notice of Submission of Proofs of Claim Regarding Debtors' Fifth Omnibus Objection (Substantive) to Certain Claims, filed on May 13, 2009 [Docket No. 1599]
- b) Agreed Order Resolving Debtors' Fifth Omnibus Objection (Substantive) with Respect to Proof of Claim No. 562, entered on June 1, 2009 [Docket No. 1706]

Response(s) Received:

- a) Response of Thomas J. Moran to Debtors' Objection to Claim Number 968 as Alleged No Liability Claim, filed on May 8, 2009 [Docket No. 1583]
- b) Response of Anita and Jeffrey Knisbacher to Objections, filed on May 12, 2009 [Docket No. 1597]
- c) Response of Ileana Fishler to Fifth Omnibus Objection, filed on May 13, 2009 [Docket No. 1601]
- d) Objection to Fifth Omnibus Objection to Claims Filed by Robert B. Beck, filed on May 18, 2009 [Docket No. 1618]
- e) Response to Fifth Omnibus Objection to Claims Filed by Robert Diamond, filed on May 18, 2009 [Docket No. 1619]
- f) Response to Fifth Omnibus Objection to Claims for Westshore Land Trust #108 Filed by Ania M. Pulaski, filed on May 18, 2009 [Docket No. 1620]
- g) Response regarding Omnibus Objection to Claims (Substantive) - Fifth Filed by Harbour Links Condominium Association, Inc., filed on May 19, 2009 [Docket No. 1622]
- h) Response regarding Omnibus Objection to Claims (Substantive) - Fifth Filed by Aversana at Hammock Bay Condominium Association, Inc., filed on May 19, 2009 [Docket No. 1623]

- i) Response regarding Omnibus Objection to Claims (Substantive) - Fifth Filed by Commodore/Anchorage at Jupiter Yacht Club Condominium Association, Inc., filed on May 19, 2009 [Docket No. 1624]
- j) Response to Fifth Omnibus Objection to Claims Filed by FLS Investors, LLC, filed on May 19, 2009 [Docket No. 1630]
- k) Response to Fifth Omnibus Objection to Claims Filed by SLF Investors, LLC, filed on May 19, 2009 [Docket No. 1631]
- l) Response to Fifth Omnibus Objection to Claims Filed by Anita & Jeffrey Knisbacher, filed on May 19, 2009 [Docket No. 1632]
- m) Response to Fifth Omnibus Objection to Claims Filed by Anne & Walter Silbert, filed on May 20, 2009 [Docket No. 1637]
- n) Response to Fifth Omnibus Objection to Claims Filed by Terry Ryan, filed on May 20, 2009 [Docket No. 1639]
- o) Response to Fifth Omnibus Objection to Claims Filed by Ripley Knickerbocker, filed on TBD [Docket No. TBD]
- p) Response of Bharat and Rani Mehta to Debtors' Fifth Omnibus Objection to Claims (Substantive), filed on May 20, 2009 [Docket No. 1640]
- q) Response of Charlotte Collier to Debtors' Fifth Omnibus Objection (Substantive) to Certain Claims - Customer Deposit Claims, filed on May 20, 2009 [Docket No. 1641]
- r) Response to Fifth Omnibus Objection to Claims Filed by Jorge Alvares, filed on May 20, 2009 [Docket No. 1643]
 - i) Exhibits, filed on May 20, 2009 [Docket No. 1646]
- s) Notice of Withdrawal of Debtors' Fifth Omnibus Objection (Substantive) to Certain Claims, filed on May 21, 2009 [Docket No. 1649]

Status:

The Debtors withdrew the objection as to the claims filed by Ileane Fishler and Stephen Mui. The claims of Thomas J. Moran, Anita and Jeffrey Knisbacher, Robert Diamond, Westshore Land Trust #108, Aversana at Hammock Bay Condominium Association, Inc., Harbour Links Condominium Association, Inc., FLS Investors, LLC, SLF Investors, LLC, Anne & Walter Silbert, Terry Ryan, Ripley Knickerbocker, Bharat and Rani Mehta, Charlotte Collier, Jorge Alvarez, Eliot Stein, John Cherin, Infinity Global, LLC, Dolphin, LLC and Al Hoffman Jr.

Trust are in the alternative dispute resolution process. The claim of Siena has been continued to the omnibus hearing scheduled for July 1, 2009 at 11:00 a.m.. All other matters have been resolved. **[Need status of Beck and Commodore]**

5. Debtors' Sixth Omnibus Objection (Non-Substantive) to Certain Claims, filed on May 19, 2009 [Docket No. 1625]

Response Deadline:

June 11, 2009 at 4:00 p.m.

Related Documents:

- a) Notice of Submission of Proofs of Claim Regarding Debtors' Sixth Omnibus Objection (Non-Substantive) to Certain Claims, filed on June 4, 2009 [Docket No. 1723]

Response(s) Received:

- a) Response of Bryan, Pendleton, Swats & McAllister, LLC, filed on June 12, 2009 [Docket No. 1803]
- b) Notice of Withdrawal of Debtors' Sixth Omnibus Objection (Non-Substantive) to Certain Claims, filed on June 15, 2009 [Docket No. 1822]

Status:

The Debtors withdrew the objection as to the claims filed by Bryan, Pendleton, Swats & McAllister, LLC. A revised form of order will be submitted under a certification of counsel or at the hearing with respect to the non-responding claimants.

6. Debtors' Seventh Omnibus Objection (Substantive) to Certain Claims, filed on May 19, 2009 [Docket No. 1626]

Response Deadline:

June 11, 2009 at 4:00 p.m. Palm Beach County Tax Collector, Woolbright Vanderbilt, LLC and John Becker were granted extensions to respond until July 10, 2009.

Related Documents:

- a) Notice of Submission of Proofs of Claim Regarding Debtors' Seventh Omnibus Objection (Substantive) to Certain Claims, filed on June 4, 2009 [Docket No. 1724]

Response(s) Received:

- a) Response of Hillsborough County Tax Collector to Debtors' Seventh Omnibus Objection (Substantive) to Certain Claims, filed on June 11, 2009 [Docket No. 1777]
- b) Objection of Colony Corporate Centre, Inc., JED of Southwest Florida, Inc. and Vanderbilt 9130, LLC to Debtors' Seventh Omnibus Objection (Substantive) to Certain Claims, filed on June 11, 2009 [Docket No. 1778]
- c) Informal Response of Kevin Horihan, received on June 11, 2009 [Docket No. TBD]

Status:

The parties agree to continue this matter to the omnibus hearing scheduled for July 17, 2009 at 10:00 a.m. with respect to Woolbright Vanderbilt, LLC, the Hillsborough County Tax Collector, the Palm Beach County Tax Collector and John Becker. The claims of Burns and Kevin Horihan are in the alternative resolution dispute process A revised form of order will be submitted under a certification of counsel or at the hearing with respect to the non-responding claimants. **[Need status of Colony Corporate Centre, Inc., JED of Southwest Florida, Inc., Vanderbilt 9130, LLC]**

- 7. Debtors' Eighth Omnibus Objection (Non-Substantive) to Certain Claims, filed on May 19, 2009 [Docket No. 1628]

Response Deadline:

June 11, 2009 at 4:00 p.m.

Related Documents:

- a) Notice of Submission of Proofs of Claim Regarding Debtors' Eighth Omnibus Objection (Non-Substantive) to Certain Claims, filed on June 4, 2009 [Docket No. 1725]

Response(s) Received:

- a) Informal Response of Global Surveying PA and Global Surveying of Bradenton, LLC, filed on June 11, 2009 [Docket No. 1776]

Status:

The parties agreed to continue this matter solely with respect to the claims of Global Surveying PA and Global Surveying of Bradenton, LLC to the omnibus hearing scheduled for July 17, 2009 at 10:00 a.m. A revised form of order will be submitted under a certification of counsel or at the hearing with respect to the non-responding claimants.

8. Debtors' Motion to Reject Unexpired Lease of Personal Property Pursuant to Section 365(a) of the Bankruptcy Code, Nunc Pro Tunc to May 31, 2009, filed on May 29, 2009 [Docket No. 1702]

Response Deadline:

June 11, 2009 at 4:00 p.m.

Related Documents:

- a) Certification of Counsel Regarding Debtors' Motion to Reject Unexpired Lease of Personal Property Pursuant to Section 365(a) of the Bankruptcy Code, Nunc Pro Tunc to May 31, 2009, filed on June 16, 2009 [Docket No. 1835]

Response(s) Received:

None.

Status:

A certification of counsel has been filed. No hearing is necessary unless the Court directs otherwise.

9. Motion of the Official Committee of Unsecured Creditors of WCI Communities, Inc., et al., Pursuant to 11 U.S.C. §§ 105(a), 1103(c) and 1109(b), for Entry of an Order Granting Leave, Standing and Authority to Prosecute and, if Appropriate, Settle Causes of Action on Behalf of the Debtors' Estates, filed on June 1, 2009 [Docket No. 1708]

Response Deadline:

June 11, 2009 at 4:00 p.m.

Related Documents:

- a) Certification of Counsel Regarding Proposed Order Granting Leave, Standing and Authority to the Official Committee of Unsecured Creditors

of WCI Communities, Inc., et al. to Prosecute Causes of Action on Behalf of the Debtors' Estates, filed on June 15, 2009 [Docket No. 1834]

Response(s) Received:

None.

Status:

A certification of counsel has been filed. No hearing is necessary unless the Court directs otherwise.

MATTERS WITH CERTIFICATIONS OF NO OBJECTION:

10. Debtors' Motion for an Order Pursuant to 11 U.S.C. § 1121(d) Further Extending the Exclusive Time Periods During Which the Debtors May File a Chapter 11 Plan or Plans of Reorganization and Solicit Acceptances Thereof, filed on April 1, 2009 [Docket No. 1424]

Response Deadline:

April 20, 2009 at 4:00 p.m. The Prepetition Lenders and the Official Committee of Unsecured Creditors were granted extensions to respond until June 8, 2009.

Related Documents:

- a) Certification of No Objection Regarding Debtors' Motion for an Order Pursuant to 11 U.S.C. § 1121(D) Further Extending the Exclusive Time Periods During Which the Debtors May File a Chapter 11 Plan or Plans of Reorganization and Solicit Acceptances Thereof, filed on June 12, 2009 [Docket No. 1809]

Response(s) Received:

- a) The Official Committee of Unsecured Creditors' Statement in Support of Debtors' Motion for an Order Further Extending the Exclusive Time Periods During Which the Debtors May File a Chapter 11 Plan or Plans of Reorganization and Solicit Acceptances Thereof, filed on June 8, 2009 [Docket No. 1740]

Status:

A certification of no objection has been filed. No hearing is necessary unless the Court directs otherwise.

11. Motion of Stark & Stark to Withdraw Appearance for the Watermark Residence Condominium Association, Inc., filed on May 28, 2009 [Docket No. 1694]

Response Deadline:

June 10, 2009 at 4:00 p.m.

Related Documents:

None as of this date and time.

Response(s) Received:

None.

Status:

The Debtors understand that the movant intends to file a certification of no objection. No hearing is necessary unless the Court directs otherwise.

12. Debtors' Motion Pursuant to 11 U.S.C. §§ 105(a) and 363(b) for Authority to Pay Certain Real Property Taxes, filed on May 29, 2009 [Docket No. 1703]

Response Deadline:

June 11, 2009 at 4:00 p.m.

Related Documents:

a) Certification of No Objection Regarding Debtors' Motion Pursuant to 11 U.S.C. §§ 105(a) and 363(b) for Authority to Pay Certain Real Property Taxes, filed on June 15, 2009 [Docket No. 1817]

b) Proposed Order

Response(s) Received:

None.

Status:

A certification of no objection has been filed. No hearing is necessary unless the Court directs otherwise.

13. Motion Ehrenstein Charbonneau Calderin and Ferry, Joseph & Pearce, P.A. to Withdraw as Attorneys to Ad Hoc Committee of Hotel Unit Owners Condo Association of One Bal Harbor, filed on June 3, 2009 [Docket No. 1713]

Response Deadline:

June 11, 2009 at 4:00 p.m.

Related Documents:

- a) Certification of No Objection, filed on June 15 , 2009 [Docket No. 1812]
- b) Proposed Order

Response(s) Received:

None.

Status:

A certification of no objection has been filed. No hearing is necessary unless the Court directs otherwise.

MATTERS GOING FORWARD:

- 14. Application of the Fremont Building Company for (I) an Allowed Administrative Expenses Claim Pursuant to Section 365(d)(3) and/or 503(b) of the Bankruptcy Code, (II) an Order Compelling the Immediate Payment of the Same and (III) Granting Related Relief, filed on March 26, 2009 [Docket No. 1396]

Response Deadline:

April 23, 2009 at 4:00 p.m.

Related Documents:

- a) Revised Notice of Application of the Fremont Building Company for (I) an Allowed Administrative Expenses Claim Pursuant to Section 365(d)(3) and/or 503(b) of the Bankruptcy Code, (II) an Order Compelling the Immediate Payment of the Same and (III) Granting Related Relief, filed on March 30, 2009 [Docket No. 1402]
- b) Second Revised Notice of Application of the Fremont Building Company for (I) an Allowed Administrative Expenses Claim Pursuant to Section 365(d)(3) and/or 503(b) of the Bankruptcy Code, (II) an Order Compelling the Immediate Payment of the Same and (III) Granting Related Relief, filed on March 30, 2009 [Docket No. 1403]

Response(s) Received:

- a) Debtors' Objection to the Application of the Fremont Building Company for (I) an Allowed Administrative Expense Claim Pursuant to Sections 365(d)(3) and/or 503(b) of the Bankruptcy Code, (II) an Order Compelling the Immediate Payment of Same and (III) Granting Related Relief, filed on April 23, 2009 [Docket No. 1513]
- b) Joinder of the Official Committee of Unsecured Creditors of WCI Communities, Inc., et al., to Debtors' Objection to the Application of the Fremont Building Company for (I) an Allowed Administrative Expense Claim, (II) an Order Compelling the Immediate Payment of Same and (III) Granting Related Relief, filed on April 23, 2009 [Docket No. 1516]

Status:

This matter will go forward.

- 15. Debtors' Motion for Entry of an (I) Order (A) Approving Bid Procedures to be Employed in Connection with Proposed Sale of Certain Real Property and Personal Property Located in Miami-Dade County, Florida to Elevation Communities, LLC; (B) Authorizing the Debtors to Pay a Break-Up Fee in Connection Therewith and Approving Other Bid Protections; (C) Scheduling an Auction and Sale Hearing; and (D) Approving the Form and Manner of Notice of Auction and Sale Hearing; and (II) Order (A) Approving Purchase and Sale Agreement and Hotel Condominium Unit Purchase Contract for the Sale of Certain Real Property and Personal Property Free and Clear of Liens, Claims, Encumbrances and Interests, Subject to Higher and/or Otherwise Better Offers; (B) Authorizing the Debtors to Assume and Assign or Reject Certain Executory Contracts and Leases; and (C) Granting Related Relief, filed on May 13, 2009 [Docket No. 1603]

Response Deadline:

May 22, 2009 at 4:00 p.m. for Bid Procedures; June 11, 2009 at 4:00 p.m. for Approval of Sale

Related Documents:

- a) Debtors' Motion to Shorten Notice with Respect to Hearing on Debtors' Motion to Approve Bid Procedures in Connection with Regent Bal Harbour Sale Agreements, filed on May 13, 2009 [Docket No. 1604]
- b) Order Granting Debtors' Motion to Shorten Notice with Respect to Hearing on Debtors' Motion to Approve Bid Procedures in Connection with Regent Bal Harbour Sale Agreements, entered on May 14, 2009 [Docket No. 1607]

- c) Order (A) Approving Bid Procedures to be Employed in Connection with Sale of Certain Real Property and Personal Property Located in Miami-Dade County, Florida to Elevation Communities, LLC; (B) Authorizing the Debtors to Pay a Break-Up Fee in Connection Therewith and; (C) Scheduling an Auction and Hearing to Consider Approval of the Sale; and (D) Approving the Form and Manner of Notice of Auction and Sale Hearing, entered on May 27, 2009 [Docket No. 1686]

Response(s) Received:

- a) Ad Hoc Committee of Hotel Unit Owners Condo Association of One Bal Harbor Reservation of Rights Regarding Debtor's Motion to Approve Bid Procedures and Proposed Sale of Certain Real Property and Personal Property Located in Miami-Dade County, Florida to Elevation Communities, LLC, filed on May 22, 2009 [Docket No. 1668]
- b) Limited Objection of Regent Bal Harbour Management, LLC and Regent Hotels Worldwide, Inc. to: (I) Debtors' Motion for Entry of an Order Pursuant to U.S.C. § 365(a) Authorizing and Approving the Rejection of the Management Agreement and License Agreement in Connection with the Regent Bal Harbour Effective as of September 1, 2009; and (II) Debtors' Motion to, Inter Alia, Approve a Proposed Sale of Certain Real Property Located in Miami-Dade County, Florida to Elevation Communities, LLC and Authorizing the Debtors to Assume and Assign or Reject Executory Contracts or Leases, filed on June 10, 2009 [Docket No. 1761]
- c) Objection of Ad Hoc Committee of the Hotel Unit Owners, Condo Association of Bal Harbour to Debtor's Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 105 and 363, Rules 2002(a)(2) and 6004 of the Federal Rules of Bankruptcy Procedure and Local Rule 6004-1 (A) Approving Purchase and Sale Agreement and Hotel Condominium Unit Purchase Contract for the Sale of Certain Real Property and Personal Property Free and Clear of Liens, Claims, Encumbrances and Interests, Subject to Higher and/or Otherwise Better Offers; (B) Authorizing the Debtors to Assume and Assign or Reject Certain Executory Contracts and Leases; and (C) Granting Related Relief, filed on June 11, 2009 [Docket No. 1767]
- d) (I) Limited Objection and Reservation of Rights to (A) Motion of Debtors and Debtors in Possession for the Entry of an (i) Order (a) Approving Bid Procedures to be Employed in Connection with Proposed Sale of Certain Real Property and Personal Property Located in Miami-Dade County, Florida to Elevation Communities, LLC; (b) Authorizing the Debtors to Pay a Break-Up Fee in Connection Therewith and Approving Other Bid

Protections; (c) Scheduling an Auction and Sale Hearing; and (d) Approving the Form and Manner of Notice of Auction and Sale Hearing; and (ii) Order (a) Approving Purchase and Sale Agreement and Hotel Condominium Unit Purchase Contract for the Sale of Certain Real Property and Personal Property Free and Clear of Liens, Claims, Encumbrances and Interests, Subject to Higher and/or Otherwise Better Offers; (b) Authorizing the Debtors to Assume and Assign or Reject Certain Executory Contracts and Leases; and (c) Granting Related Relief; and (B) Motion for Entry of an Order Pursuant to 11 U.S.C. Section 365(a) Authorizing and Approving the Rejection of the Management Agreement and License Agreement in Connection with the Regent Bal Harbour Effective as of September 1, 2009; and (II) Objection to Motion of Regent Bal Harbour Management, LLC and Regent Hotels Worldwide, Inc. Pursuant to 11 U.S.C. Section 365(d)(2) to Compel the Debtor to Reject the Management Agreement and License Agreement Related to the Regent at Bal Harbour at Closing of Proposed Sale, filed on June 11, 2009 [Docket No. 1779]

Status:

This matter will go forward with respect to the approval of the sale.

16. Safeco Insurance Company of America's Motion to Compel Rejection or to Compel Assumption of Development Order and Public Facilities Agreement, filed on May 26, 2009 [Docket No. 1674]

Response Deadline:

June 11, 2009 at 4:00 p.m.

Related Documents:

None as of this date and time.

Response(s) Received:

- a) Debtors' Objection to Safeco Insurance Company of America's Motion to Compel Rejection or to Compel Assumption of Development Order and Public Facilities Agreement, filed on June 11, 2009 [Docket No. 1789]
- b) Joinder of the Official Committee of Unsecured Creditors of WCI Communities, Inc., et al., to Debtors' Objection to Safeco Insurance Company of America's Motion to Compel Rejection or to Compel Assumption of Development Order and Public Facilities Agreement, filed on June 11, 2009 [Docket No. 1793]

Status:

This matter will go forward.

17. Debtors' Corrected Motion for Entry of an (I) Order (A) Approving Bid Procedures to be Employed in Connection with Proposed Sale of Certain Real Property and Personal Property Located in Fairfax and Loudoun Counties, Virginia and Prince Georges County, Maryland to NVR, Inc. and NVR Mid-Atlantic Asset Acquisition L.L.C.; (B) Authorizing the Debtors to Pay a Break-Up Fee in Connection Therewith; (C) Scheduling an Auction and Sale Hearing; and (D) Approving the Manner of Notice of Auction and Sale Hearing; and (II) Order Pursuant to 11 U.S.C. §§ 105 and 363, Rules 2002(a)(2) and 6004 of the Federal Rules of Bankruptcy Procedure and Local Rule 6004-1 (A) Approving Agreement for Sale and Purchase of Real Property for the Sale of Certain Real Property Free and Clear of Liens, Claims, Encumbrances and Interests, Subject to Higher and/or Otherwise Better Offers; (B) Authorizing the Debtors to Assume and Assign or Reject Certain Executory Contracts; and (C) Granting Related Relief, filed on May 28, 2009 [Docket No. 1693]

Response Deadline:

June 11, 2009 at 4:00 p.m. for Approval of Bid Procedures; June 20, 2009 at 4:00 p.m. for Approval of Sale.

Related Documents:

- a) Debtors' Objections to Proofs of Claim Nos. 3384 and 3385 Filed by 643-641 Ashbriar Partnership; Counterclaims for Avoidance and Recovery of Preferential Transfers and Fraudulent Transfers, to be filed [Docket No. TBD]
- b) Reply of Debtors to Objection of 643-641 Ashbriar Partnership, Ashbriar Holdings, LLC and Ashbriar, Inc. to Debtors' Motion for Entry of an (I) Order (A) Approving Bid Procedures to be Employed in Connection with Proposed Sale of Certain Real Property and Personal Property Located in Fairfax and Loudoun Counties, Virginia and Prince Georges County, Maryland to NVR, Inc. and NVR Mid-Atlantic Asset Acquisition L.L.C.; (B) Authorizing the Debtors to Pay a Break-Up Fee in Connection Therewith; (C) Scheduling an Auction and Sale Hearing; and (D) Approving the Manner of Notice of Auction and Sale Hearing; and (II) Order Pursuant to 11 U.S.C. §§ 105 and 363, Rules 2002(a)(2) and 6004 of the Federal Rules of Bankruptcy Procedure and Local Rule 6004-1 (a) Approving Agreement for Sale and Purchase of Real Property for the Sale of Certain Real Property Free and Clear of Liens, Claims, Encumbrances and Interests, Subject to Higher and/or Otherwise Better Offers; (B) Authorizing the Debtors to Assume and Assign or Reject Certain

Executory Contracts; and (C) Granting Related Relief, to be filed [Docket No. TBD]

- c) Debtors' Motion Pursuant to 11 U.S.C. § 502(c) to Estimate the Contingent and Unliquidated Claims of 643-641 Ashbriar Partnership (Proof of Claim Nos. 3384 and 3385), to be filed [Docket No. TBD]

Response(s) Received:

- a) Objection of 643-641 Ashbriar Partnership, Ashbriar Holdings, LLC and Ashbriar, Inc. to Debtors' Corrected Motion for Entry of an Order Approving Bid Procedures to be Employed in Connection with Proposed Sale of Certain Real Property and Personal Property Located in Fairfax and Loudoun Counties, Virginia and Prince Georges County, Maryland to NVR, Inc. and NVR Mid-Atlantic Asset Acquisition LLC, filed on June 11, 2009 [Docket No. 1791]

Status:

The Debtors intend to filed related pleading prior to the hearing. This matter will go forward with respect to the approval of the bid procedures. The Debtors intend to submit a revised form of order at the hearing which address informal comments of the Official Committee of Unsecured Creditors.

- 18. Motion of The Sound at Waterlefe, A Condominium, for Entry of an Order Requiring Debtors to Identify and Notify All Potential Defective Chinese Drywall Claimants of a Potential Defective Chinese Drywall Claim and to Enlarge Time to File Claims Arising From Defective Chinese Drywall, filed on May 29, 2009 [Docket No. 1704]

Response Deadline:

June 11, 2009 at 4:00 p.m.

Related Documents:

None as of this date and time.

Response(s) Received:

- a) City of Parkland's Amicus Curiae in Support for the Motion for Entry of An Order Requiring Debtors to Identify and Notify All Potential Defective Chinese Drywall Claimants of a Potential Defective Chinese Drywall Claim and to Enlarge Time to File Claims Arising from Defective Chinese Drywall and Motion to Appoint Committee Filed By Florida Chinese Drywall Claimants, filed on June 5, 2009 [Docket No. 1734]

- b) Debtors' Objection to the Motion of the Sound at Waterlefe, a Condominium, for Entry of an Order Requiring Debtors to Identify and Notify All Potential Defective Chinese Drywall Claimants of a Potential Defective Chinese Drywall Claim and to Enlarge Time to File Claims Arising From Defective Chinese Drywall, filed on June 11, 2009 [Docket No. 1784]
- c) Debtors' Request for Judicial Notice in Support of the Debtors' Objection to Motion of the Sound at Waterlefe, a Condominium, for Entry of an Order Requiring Debtors to Identify and Notify All Potential Defective Chinese Drywall Claimants of a Potential Defective Chinese Drywall Claim and to Enlarge Time to File Claims Arising From Defective Chinese Drywall, filed on June 11, 2009 [Docket No. 1787]
- d) Joinder of the Official Committee of Unsecured Creditors of WCI Communities, Inc., et al., to Debtors' Objection to Motion of the Sound at Waterlefe, a Condominium, for Entry of an Order Requiring Debtors to Identify and Notify All Potential Defective Chinese Drywall Claimants of a Potential Defective Chinese Drywall Claim and to Enlarge Time to File Claims Arising from Defective Chinese Drywall, filed on June 11, 2009 [Docket No. 1794]
- e) Revolving and Term Lenders' Limited Objection to Motion of the Sound at Waterlefe, a Condominium, for Entry or an Order Requiring Debtors to Identify and Notify all Potential Defective Chinese Drywall Claimants of a Potential Defective Chinese Drywall Claim and to Enlarge Time to File Claims Arising from Defective Chinese Drywall, filed on June 11, 2009 [Docket No. 1797]
- f) Joinder of Rimin Property Owners Association, Inc. and Toscana II at Renaissance Condominium Association, Inc. to Motion of the Sound at Waterlefe, a Condominium, for Entry of an Order Requiring Debtors to Identify and Notify all Potential Defective Chinese Drywall Claimants of a Potential Defective Chinese Drywall Claim and to Enlarge Time to File Claims Arising From Defective Chinese Drywall and to Motion of Certain Florida Chinese Drywall Claimants for Appointment of Committee, filed on June 15, 2009 [Docket No. 1822]

Status:

This matter will go forward.

- 19. Motion of Certain Florida Chinese Drywall Claimants for Appointment of Committee, filed on May 29, 2009 [Docket No. 1705]

Response Deadline:

June 11, 2009 at 4:00 p.m.

Related Documents:

None as of this date and time.

Response(s) Received:

- a) City of Parkland's Amicus Curiae in Support for the Motion for Entry of An Order Requiring Debtors to Identify and Notify All Potential Defective Chinese Drywall Claimants of a Potential Defective Chinese Drywall Claim and to Enlarge Time to File Claims Arising from Defective Chinese Drywall and Motion to Appoint Committee Filed By Florida Chinese Drywall Claimants, filed on June 5, 2009 [Docket No. 1734]
- b) United States Trustee's Objection to the Motion of Certain Florida Chinese Drywall Claimants for Appointment of Committee, filed on June 11, 2009 [Docket No. 1775]
- c) Debtors' Objection to the Motion of Certain Florida Chinese Drywall Claimants for Appointment of Committee, filed on June 11, 2009 [Docket No. 1783]
- d) Objection of the Official Committee of Unsecured Creditors to the Motion of Certain Florida Chinese Drywall Claimants for Appointment of Committee, filed on June 11, 2009 [Docket No. 1785]
- e) Response of Injured Clients in Support of Motion of Florida Chinese Drywall Claimants for Appointment of Committee, filed on June 11, 2009 [Docket No. 1787]
- f) Revolving and Term Lenders' Joinder in Debtors' Objection to Motion of Certain Florida Chinese Drywall Claimants for Appointment of Committee, filed on June 11, 2009 [Docket No. 1796]
- g) Joinder of Rimin Property Owners Association, Inc. and Toscana II at Renaissance Condominium Association, Inc. to Motion of the Sound at Waterlefe, a Condominium, for Entry of an Order Requiring Debtors to Identify and Notify all Potential Defective Chinese Drywall Claimants of a Potential Defective Chinese Drywall Claim and to Enlarge Time to File Claims Arising From Defective Chinese Drywall and to Motion of Certain Florida Chinese Drywall Claimants for Appointment of Committee, filed on June 15, 2009 [Docket No. 1822]

Status:

This matter will go forward.

20. Motion of Parkland Golf Club, Inc. and Certain of Its Equity Members Pursuant to 11 U.S.C. Section 365(d)(2) to Fix Date by Which Debtor Must Assume or Reject Club Acquisition Agreement, Convey Real Property and Cure Defaults, filed on June 1, 2009 [Docket No. 1707]

Response Deadline:

June 11, 2009 at 4:00 p.m.

Related Documents:

None as of this date and time.

Response(s) Received:

- a) Debtors' Objection to the Motion of Parkland Golf Club, Inc. and Certain of Its Equity Members Pursuant to 11 U.S.C. § 365(d)(2) to Fix Date by Which Debtor Must Assume or Reject Club Acquisition Agreement, Convey Real Property and Cure Defaults, filed on June 11, 2009 [Docket No. 1788]
- b) Joinder of the Official Committee of Unsecured Creditors of WCI Communities, Inc., et al., to Debtors' Objection to the Motion of Parkland Golf Club, Inc. and Certain of Its Equity Members Pursuant to 11 U.S.C. Section 365(d)(2) to Fix Date By Which Debtor Must Assume or Reject Club Acquisition Agreement, Convey Real Property and Cure Defaults, filed on June 11, 2009 [Docket No. 1795]

Status:

This matter will go forward.

21. Debtors' Motion for Entry of an Order Pursuant to 11 U.S.C. § 365(a) Authorizing and Approving the Rejections of the Management Agreement and License Agreement in Connection with the Regent Bal Harbour Effective as of September 1, 2009, filed on June 2, 2009 [Docket No. 1711]

Response Deadline:

June 11, 2009 at 4:00 p.m.

Related Documents:

None as of this date and time.

Response(s) Received:

- a) Limited Objection of Regent Bal Harbour Management, LLC and Regent Hotels Worldwide, Inc. to: (I) Debtors' Motion for Entry of an Order Pursuant to U.S.C. § 365(a) Authorizing and Approving the Rejection of the Management Agreement and License Agreement in Connection with the Regent Bal Harbour Effective as of September 1, 2009; and (II) Debtors' Motion to, Inter Alia, Approve a Proposed Sale of Certain Real Property Located in Miami-Dade County, Florida to Elevation Communities, LLC and Authorizing the Debtors to Assume and Assign or Reject Executory Contracts or Leases, filed on June 10, 2009 [Docket No. 1761]

- b) (I) Limited Objection and Reservation of Rights to (A) Motion of Debtors and Debtors in Possession for the Entry of an (i) Order (a) Approving Bid Procedures to be Employed in Connection with Proposed Sale of Certain Real Property and Personal Property Located in Miami-Dade County, Florida to Elevation Communities, LLC; (b) Authorizing the Debtors to Pay a Break-Up Fee in Connection Therewith and Approving Other Bid Protections; (c) Scheduling an Auction and Sale Hearing; and (d) Approving the Form and Manner of Notice of Auction and Sale Hearing; and (ii) Order (a) Approving Purchase and Sale Agreement and Hotel Condominium Unit Purchase Contract for the Sale of Certain Real Property and Personal Property Free and Clear of Liens, Claims, Encumbrances and Interests, Subject to Higher and/or Otherwise Better Offers; (b) Authorizing the Debtors to Assume and Assign or Reject Certain Executory Contracts and Leases; and (c) Granting Related Relief; and (B) Motion for Entry of an Order Pursuant to 11 U.S.C. Section 365(a) Authorizing and Approving the Rejection of the Management Agreement and License Agreement in Connection with the Regent Bal Harbour Effective as of September 1, 2009; and (II) Objection to Motion of Regent Bal Harbour Management, LLC and Regent Hotels Worldwide, Inc. Pursuant to 11 U.S.C. Section 365(d)(2) to Compel the Debtor to Reject the Management Agreement and License Agreement Related to the Regent at Bal Harbour at Closing of Proposed Sale, filed on June 11, 2009 [Docket No. 1779]

Status:

This matter will go forward.

22. Debtors' Motion for Entry of an Order (I) Approving Settlement Agreement with Spa Chakra LLC Pursuant to Federal Rule of Bankruptcy Procedure 9019; and (II) Approving Proposed Interim Lease Agreement with Spa Chakra LLC Pursuant to 11 U.S.C. Sections 105 and 363 and Federal Rule of Bankruptcy Procedure 6004, filed on June 3, 2009 [Docket No. 1716]

Response Deadline:

June 15, 2009 at 4:00 p.m.

Related Documents:

- a) Debtors' Motion to Shorten Notice with Respect to Hearing on Debtors' Motion for Entry of an Order (I) Approving Settlement Agreement with Spa Chakra LLC Pursuant to Federal Rule of Bankruptcy Procedure 9019; and (II) Approving Proposed Interim Lease Agreement with Spa Chakra LLC Pursuant to 11 U.S.C. Sections 105 and 363 and Federal Rule of Bankruptcy Procedure 6004, filed on June 3, 2009 [Docket No. 1717]
- b) Order Granting Debtors' Motion to Shorten Notice with Respect to Hearing on Debtors' Motion for Entry of an Order (I) Approving Settlement Agreement with SPA Chakra LLC and (II) Approving Proposed Interim Lease Agreement with SPA Chakra LLC, entered on June 5, 2009 [Docket No. 1733]

Response(s) Received:

- a) Limited Objection of Regent Bal Harbour Management, LLC and Regent Hotels Worldwide, Inc. to Debtors' Motion for Entry of an Order (I) Approving Settlement Agreement with Spa Chakra LLC Pursuant to Federal Rule of Bankruptcy Procedure 9019; and (II) Approving Proposed Interim Lease Agreement with Spa Chakra LLC Pursuant to 11 U.S.C. Sections 105 and 363 and Federal Rule of Bankruptcy Procedure 6004, filed on June 15, 2009 [Docket No. 1814]
- b) Reply of Debtors to Limited Objection of Regent Bal Harbour Management, LLC and Regent Hotels Worldwide, Inc. to Debtors' Motion for Entry of an Order (I) Approving Settlement Agreement with Spa Chakra LLC Pursuant to Federal Rule of Bankruptcy Procedure 9019; and (II) Approving Proposed Interim Lease Agreement with Spa Chakra LLC Pursuant to 11 U.S.C. §§ 105 and 363 and Federal Rule of Bankruptcy Procedure 6004, filed on June 16, 2009 [Docket No. 1836]

Status:

This matter will go forward.

23. Debtors' Third Omnibus Motion Entry of an Order (I) Authorizing the Assumption or Assumption and Assignment of Certain Unexpired Leases and Executory Contracts Pursuant to Section 365(a) of the Bankruptcy Code Effective Simultaneous with the Regent Closing in Connection with the Regent Contracts; and (II) Establishing Cure Amounts, filed on June 3, 2009 [Docket No. 1718]

Response Deadline:

June 15, 2009 at 4:00 p.m.

Related Documents:

- a) Debtors' Motion to Shorten Notice with Respect to Hearing on Debtors' Third Omnibus Motion Entry of an Order (I) Authorizing the Assumption or Assumption and Assignment of Certain Unexpired Leases and Executory Contracts Pursuant to Section 365(a) of the Bankruptcy Code Effective Simultaneous with the Regent Closing in Connection with the Regent Contracts; and (II) Establishing Cure Amounts, filed on June 3, 2009 [Docket No. 1719]
- b) Order Granting Debtors' Motion to Shorten Notice with Respect to Hearing on Debtors' Third Omnibus Motion for Entry of an Order (I) Authorizing the Assumption or Assumption and Assignment of Certain Unexpired Leases and Executory Contracts Effective Simultaneous with the Regent Closing In Connection with the Regent Contracts; and (II) Establishing Cure Amounts, entered on June 5, 2009 [Docket No. 1731]
- c) Notice of Filing Amended Exhibit to Debtors' Third Omnibus Motion Entry of an Order (I) Authorizing the Assumption or Assumption and Assignment of Certain Unexpired Leases and Executory Contracts Pursuant to Section 365(a) of the Bankruptcy Code Effective Simultaneous with the Regent Closing in Connection with the Regent Contracts; and (II) Establishing Cure Amounts, filed on June 10, 2009 [Docket No. 1766]

Response(s) Received:

None as of this date and time.

Status:

This matter will go forward.

24. Debtors' Eleventh Omnibus Motion for Authority to Reject Certain unexpired Leases and Executory Contracts Pursuant to Section 365(a) of the Bankruptcy Code Effective

Simultaneous with the Regent Closing in Connection with the Regent Contracts, filed on June 3, 2009 [Docket No. 1720]

Response Deadline:

June 15, 2009 at 4:00 p.m.

Related Documents:

- a) Debtors' Motion to Shorten Notice with Respect to Hearing on Debtors' Eleventh Omnibus Motion for Authority to Reject Certain unexpired Leases and Executory Contracts Pursuant to Section 365(a) of the Bankruptcy Code Effective Simultaneous with the Regent Closing in Connection with the Regent Contracts, filed on June 3, 2009 [Docket No. 1721]
- b) Order Granting Debtors' Motion to Shorten Notice with Respect to Hearing on Debtors' Eleventh Omnibus Motion for Authority to Reject Certain Unexpired Leases and Executory Contracts Effective Simultaneous with the Regent Closing in Connection with the Regent Contracts, entered on June 5, 2009 [Docket No. 1732]

Response(s) Received:

None as of this date and time.

Status:

This matter will go forward.

- 25. Motion of Regent Bal Harbour Management, LLC and Regent Hotels Worldwide, Inc. Pursuant to 11 U.S.C. § 365(d)(2) to Compel the Debtor to Reject the Management Agreement and License Agreement Related to the Regent at Bal Harbour at Closing of Proposed Sale, filed on June 9, 2009 [Docket No. 1751]

Response Deadline:

June 15, 2009 at 4:00 p.m.

Related Documents:

- a) Motion of Regent Bal Harbour Management, LLC and Regent Hotels Worldwide, Inc. to Shorten Notice in Respect of the Motion of Regent Bal Harbour Management, LLC and Regent Hotels Worldwide, Inc. Pursuant to 11 U.S.C. § 365(d)(2) to Compel the Debtor to Reject the Management

Agreement and License Agreement Related to the Regent at Bal Harbour at Closing of Proposed Sale, filed on June 9, 2009 [Docket No. 1752]

- b) Order Granting Motion Motion of Regent Bal Harbour Management, LLC and Regent Hotels Worldwide, Inc. to Shorten Notice in Respect of the Motion of Regent Bal Harbour Management, LLC and Regent Hotels Worldwide, Inc. Pursuant to 11 U.S.C. § 365(d)(2) to Compel the Debtor to Reject the Management Agreement and License Agreement Related to the Regent at Bal Harbour at Closing of Proposed Sale, filed on June 10, 2009 [Docket No. 1754]

Response(s) Received:

- a) (I) Limited Objection and Reservation of Rights to (A) Motion of Debtors and Debtors in Possession for the Entry of an (i) Order (a) Approving Bid Procedures to be Employed in Connection with Proposed Sale of Certain Real Property and Personal Property Located in Miami-Dade County, Florida to Elevation Communities, LLC; (b) Authorizing the Debtors to Pay a Break-Up Fee in Connection Therewith and Approving Other Bid Protections; (c) Scheduling an Auction and Sale Hearing; and (d) Approving the Form and Manner of Notice of Auction and Sale Hearing; and (ii) Order (a) Approving Purchase and Sale Agreement and Hotel Condominium Unit Purchase Contract for the Sale of Certain Real Property and Personal Property Free and Clear of Liens, Claims, Encumbrances and Interests, Subject to Higher and/or Otherwise Better Offers; (b) Authorizing the Debtors to Assume and Assign or Reject Certain Executory Contracts and Leases; and (c) Granting Related Relief; and (B) Motion for Entry of an Order Pursuant to 11 U.S.C. Section 365(a) Authorizing and Approving the Rejection of the Management Agreement and License Agreement in Connection with the Regent Bal Harbour Effective as of September 1, 2009; and (II) Objection to Motion of Regent Bal Harbour Management, LLC and Regent Hotels Worldwide, Inc. Pursuant to 11 U.S.C. Section 365(d)(2) to Compel the Debtor to Reject the Management Agreement and License Agreement Related to the Regent at Bal Harbour at Closing of Proposed Sale, filed on June 11, 2009 [Docket No. 1779]
- b) Limited Objection of Ad Hoc Committee of the Hotel Unit Owners, Condo Association of Bal Harbour to Motion of Regent Bal Harbour Management, LLC and Regent Hotels Worldwide, Inc. to Shorten Notice in Respect of the Motion of Regent Bal Harbour Management, LLC and Regent Hotels Worldwide, Inc. Pursuant to 11 U.S.C. § 365(d)(2) to Compel the Debtor to Reject the Management Agreement and License Agreement Related to the Regent at Bal Harbour at Closing of Proposed Sale, filed on June 15, 2009 [Docket No. 1815]

Status:

This matter will go forward.

Dated: June 16, 2009
Wilmington, Delaware

FOX ROTHSCHILD LLP

/s/ Eric M. Suttty

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Attorneys to the Debtors and
Debtors in Possession

CERTIFICATE OF SERVICE

I, Eric M. Suttty, hereby certify that on the 16th day of June, 2009, I caused a copy of the **Notice of Agenda of Matters Scheduled for Hearing on June 18, 2009 at 2:00 p.m.** to be served upon the parties listed on the attached service list *via* facsimile.

/s/ Eric M. Suttty

Eric M. Suttty (No. 4007)