

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re)	Chapter 11
)	
WCI COMMUNITIES, INC., <u>et al.</u> , ¹)	Case No. 08-11643 (KJC)
)	
Debtors.)	Jointly Administered
)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON NOVEMBER 5, 2008 AT 11:00 A.M.**

CONTINUED MATTERS:

1. Motion by Legend Yacht and Beach Club Homeowners Association Inc. for Relief from the Automatic Stay Under Bankruptcy Code § 362(d), filed on September 18, 2008 [Docket No. 364]

Response Deadline:

October 16, 2008 at 4:00 p.m. The Debtors and the Official Committee of Unsecured Creditors were granted extensions to respond until October 29, 2008.

Related Documents:

None at this time.

Response(s) Received:

- a) Debtors' Objection to the Motion By Legend Yacht and Beach Club Homeowners Association Inc. for Relief From the Automatic Stay Under Section 362(d) of the Bankruptcy Code, filed on October 29, 2008 [Docket No. 554]
- b) Joinder of the Official Committee of Unsecured Creditors of WCI Communities, Inc., et al. to Debtors' Objection to Motion by Legend Yacht and Beach Club Homeowners Association Inc., for Relief from the Automatic Stay Under Section 362(d) of the Bankruptcy Code, filed on October 29, 2008 [Docket No. 555]

¹ The List of the Debtors and Tax Identification Numbers is located on the docket for Case No. 08-11643 (KJC) and <http://chapter11.epiqsystems.com/wcicomunities>.

Status:

The parties agree to continue this matter to the omnibus hearing scheduled for December 17, 2008 at 11:00 a.m.

2. Debtors' Motion For Contempt Against Calogero and Patricia Siracusa, filed on October 16, 2008 [Docket No. 509]

Response Deadline:

October 29, 2008 at 4:00 p.m. Counsel for the Siracusas was granted an extension to respond until November 25, 2008 at 4:00 p.m.

Related Documents:

None at this time.

Response(s) Received:

None at this time.

Status:

The parties agree to continue this matter to the omnibus hearing scheduled for December 2, 2008 at 10:00 a.m.

MATTER WITH CERTIFICATION OF NO OBJECTION:

3. Debtors' Fourth Omnibus Motion to Reject Certain Unexpired Leases and Executory Contracts Pursuant to Section 365(a) of the Bankruptcy Code Nunc Pro Tunc to October 17, 2008 and as of November 30, 2008 for the Coral Springs Lease, filed on October 17, 2008 [Docket No. 512]

Response Deadline:

October 29, 2008 at 4:00 p.m.

Related Documents:

- a) Certification of No Objection Regarding Debtors' Fourth Omnibus Motion to Reject Certain Unexpired Leases and Executory Contracts Pursuant to Section 365(a) of the Bankruptcy Code Nunc Pro Tunc to October 17, 2008 and as of November 30, 2008 for the Coral Springs Lease, filed on October 31, 2008 [Docket No. 561]
- b) Proposed Order

Response(s) Received:

None.

Status:

A certification of no objection was filed. No hearing is necessary unless otherwise directed by the Court.

MATTERS GOING FORWARD:

4. Application of Official Committee of Unsecured Creditors of WCI Communities, Inc., et al., Pursuant to 11 U.S.C. §§ 328(a) and 1103, Fed. R. Bankr. P. 2014 and 5002, and Local R. 2014-1, for Entry of an Order Authorizing the Retention and Employment of Houlihan Lokey Howard & Zukin Capital, Inc. as Financial Advisor and Investment Banker, *Nunc Pro Tunc to August 15, 2008*, filed on September 25, 2008 [Docket No. 426]

Response Deadline:

October 15, 2008 at 4:00 p.m. The Debtors were granted an extension to respond until October 17, 2008 at 4:00 p.m.

Related Documents:

None.

Response(s) Received:

- a) United States Trustee's Objection to Application of Official Committee of Unsecured Creditors for Authority to Retain Houlihan Lokey Howard & Zukin Capital, Inc. as Financial Advisor and Investment Banker, *Nunc Pro Tunc to August 15, 2008*, filed on October 17, 2008 [Docket No. 516]
- b) Joint Response of Official Committee of Unsecured Creditors and Houlihan Lokey Howard & Zukin Capital, Inc. to the United States Trustee's Objection to Application of Official Committee of Unsecured Creditors for Authority to Retain Houlihan Lokey Howard & Zukin Capital, Inc. as Financial Advisor and Investment Banker, *Nunc Pro Tunc to August 15, 2008*, filed on October 31, 2008 [Docket No. 562]

Status:

This matter will go forward.

5. Debtors' Motion Pursuant to Sections 105(a) and 363(b) of the Bankruptcy Code and Bankruptcy Rule 6004 for Authority to Establish and Implement Procedures for the Multiple-Unit Sale of Homes, Tower Residences and Certain Other Real Property Free and Clear of all Liens, Claims, Encumbrances, and Other Interests, filed on October 16, 2008 [Docket No. 510]

Response Deadline:

October 29, 2008 at 4:00 p.m. The Official Committee of Unsecured Creditors and the DIP Lenders were granted extensions to respond until October 31, 2008 at 4:00 p.m. The Office of the United States Trustee was granted an extension to respond until November 3, 2008 at 11:00 a.m.

Related Documents:

None at this time.

Response(s) Received:

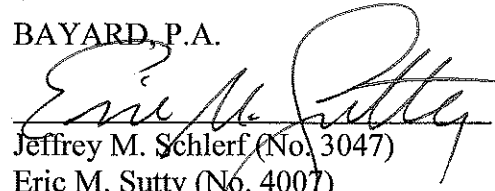
- a) Informal Response of the Office of the United States Trustee

Status:

This matter will go forward. The Office of the United States Trustee has informally raised issues regarding this matter and the parties are trying to resolve those issues prior to the hearing. The Debtors have resolved the informal comments of the Creditors' Committee and the DIP Lenders.

Dated: November 3, 2008
Wilmington, Delaware

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