

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
)	
WCI COMMUNITIES, INC., <u>et al.</u> , ¹)	Case No. 08-11643 (KJC)
)	
Debtors.)	Jointly Administered
)	
)	
)	Related Docket Nos. 864 and 1038

CERTIFICATION OF COUNSEL WITH RESPECT TO THE ORDER CONCERNING FIRST INTERIM (QUARTERLY) FEE APPLICATION OF HOULIHAN LOKEY HOWARD & ZUKIN CAPITAL, INC.

The undersigned counsel certifies that:

1. On December 15, 2008, the Official Committee of Unsecured Creditors (the "Committee") filed the *Interim Fee Application Request of Houlihan Lokey Howard & Zukin Capital, Inc. ("Houlihan Lokey"), Financial Advisor and Investment Banker for the Official Committee of Unsecured Creditors, for Interim Allowance of Compensation and for the Reimbursement of Expenses for Services Rendered During the Period from August 15, 2008 through October 14, 2008* (Docket No. 864) (the "Application").
2. On January 20, 2009, a hearing was held regarding the Application. On January 21, 2009, the Court entered the *Omnibus Order on Interim (Quarterly) Fee Applications* (Docket No. 1038), approving the requested fees but requiring submission of detail for the expenses requested by Houlihan Lokey in the Application.

¹ A list of the Debtors and their Tax Identification Numbers is located on the docket for Case No. 09-11643 (KJC) and <http://chapter11.epiqsystems.com/wcicomunities>.

3. Attached hereto as Exhibit 1 a proposed order granting the requested expenses in Houlihan Lokey's Application. The expense detail is attached to the proposed order as Exhibit A.

4. Accordingly, the Committee requests that the proposed order attached hereto as Exhibit 1 be entered at the Court's earliest convenience. Counsel is available, should the Court have any questions or concerns with respect to the foregoing.

Dated: January 26, 2009

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Counsel for the Official Committee of Unsecured
Creditors

Exhibit 1

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
)	
WCI COMMUNITIES, INC., <u>et al.</u> , ¹)	Case No. 08-11643 (KJC)
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Debtors.)	Jointly Administered
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)	Related Docket Nos. 864 and 1038

**ORDER CONCERNING FIRST INTERIM (QUARTERLY) FEE
APPLICATION OF HOULIHAN LOKEY HOWARD & ZUKIN CAPITAL, INC.**

Upon consideration of the first interim fee application (the "Application") filed by Houlihan Lokey Howard & Zukin Capital, Inc. ("Houlihan Lokey"); and a hearing having been held on the Application on January 20, 2009; and the Omnibus Order on Interim (Quarterly) Fee Applications having been entered on January 21, 2009 allowing Houlihan Lokey's fees as requested in the Application but requiring submission of detail for the expenses requested by Houlihan Lokey; and Houlihan Lokey having submitted such expense detail which is annexed hereto as Exhibit A; and after due deliberation thereon; and good and sufficient cause appearing therefor; it is hereby

ORDERED, that Houlihan Lokey's expenses sought in the Application are approved on interim basis, subject to Houlihan Lokey's filing of a final fee application; and it is further

ORDERED, that the above-captioned debtors and debtors in possession are hereby authorized and directed to immediately pay 100% of the expenses sought in the Application that have not been paid; and it is further

¹ A list of the Debtors and their Tax Identification Numbers is located on the docket for Case No. 09-11643 (KJC) and <http://chapter11.epiqsystems.com/wcicomunities>.

ORDERED, that this Court shall, and hereby does, retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: _____, 2009

The Honorable Kevin J. Carey
CHIEF UNITED STATES BANKRUPTCY JUDGE

Exhibit A

WCI Communities
Expense Detail

<u>Date</u>	<u>Amount</u>	<u>Vendor</u>	<u>Expense Description</u>	<u>Staff</u>	<u>Title</u>
<u>Travel/Working Meals</u>					
08/15/08	\$12.55	Cafe Metro	Overtime Meal - Dinner	Nicholas Hammerschlag	Financial Analyst
08/18/08	14.17	Pret A Manger	Overtime Meal - Dinner	Nicholas Hammerschlag	Financial Analyst
08/18/08	6.60	Pax Wholesome Foods	Working Lunch	Nicholas Hammerschlag	Financial Analyst
08/19/08	14.67	Connelly's	Overtime Meal - Dinner	Gabe J Lewis	Financial Analyst
08/19/08	13.00	Dishes	Overtime Meal - Dinner	Nicholas Hammerschlag	Financial Analyst
08/20/08	21.70	Cafe Metro	Overtime Meal - Dinner	Nicholas Hammerschlag	Financial Analyst
08/21/08	12.75	Pj Clarkes	Overtime Meal - Dinner	Nicholas Hammerschlag	Financial Analyst
08/22/08	16.61	Mendy's	Overtime Meal - Dinner	Nicholas Hammerschlag	Financial Analyst
08/22/08	8.44	Cafe Metro	Working Lunch	Gabe J Lewis	Financial Analyst
08/28/08	14.92	Cafe Metro	Overtime Meal - Dinner	Gabe J Lewis	Financial Analyst
09/02/08	14.17	Pret A Manger	Overtime Meal - Dinner	Nicholas Hammerschlag	Financial Analyst
09/03/08	36.40	Mr. K'S	Overtime Meal - Dinner	Nicholas Hammerschlag	Financial Analyst
09/03/08	12.00	Cucina & Co	Working Lunch	Nicholas Hammerschlag	Financial Analyst
09/04/08	12.00	Cucina & Co	Working Lunch	Nicholas Hammerschlag	Financial Analyst
09/04/08	8.45	Cucina & Co	Working Lunch	Gabe J Lewis	Financial Analyst
09/08/08	12.73	The Pump	Overtime Meal - Dinner	Nicholas Hammerschlag	Financial Analyst
09/08/08	12.28	Just Salad	Working Lunch	Nicholas Hammerschlag	Financial Analyst
09/08/08	9.09	Hale & Hearty	Working Lunch	Gabe J Lewis	Financial Analyst
09/09/08	37.09	Mangia	Overtime Meal - Dinner	Nicholas Hammerschlag	Financial Analyst
09/09/08	10.25	Mendy's	Working Lunch	S. D Gissingner	Vice President
09/09/08	23.00	Pump Energy	Overtime Meal - Dinner	Nicholas Hammerschlag	Financial Analyst
09/10/08	31.72	Mangia	Overtime Meal - Dinner	Nicholas Hammerschlag	Financial Analyst
09/10/08	7.58	Zen Burger	Working Lunch	Gabe J Lewis	Financial Analyst
09/10/08	10.25	Mendy's	Working Lunch	S. D Gissingner	Vice President
09/10/08	12.00	Pret A Manger	Working Lunch	Nicholas Hammerschlag	Financial Analyst
09/10/08	12.76	Cafe Metro	Overtime Meal - Dinner	Gabe J Lewis	Financial Analyst
09/11/08	35.43	Wild Edibles	Overtime Meal - Dinner	Nicholas Hammerschlag	Financial Analyst
09/11/08	15.86	Quizno's	Overtime Meal - Dinner	Drew Talarico	Financial Analyst
09/11/08	10.25	Mendy's	Working Lunch	S. D Gissingner	Vice President
09/11/08	15.62	Food World	Overtime Meal - Dinner	Nicholas Hammerschlag	Financial Analyst
09/11/08	10.47	Food World	Working Lunch	Gabe J Lewis	Financial Analyst
09/15/08	28.39	Mangia	Overtime Meal - Dinner	Nicholas Hammerschlag	Financial Analyst
09/15/08	15.16	Pump Energy	Overtime Meal - Dinner	Nicholas Hammerschlag	Financial Analyst
09/15/08	4.65	Subway	Working Lunch	Gabe J Lewis	Financial Analyst
09/16/08	20.59	Amna	Overtime Meal - Dinner	Gabe J Lewis	Financial Analyst
09/16/08	12.00	Pret A Manger	Working Lunch	Nicholas Hammerschlag	Financial Analyst
09/16/08	11.47	Hale & Hearty	Working Lunch	Gabe J Lewis	Financial Analyst
09/17/08	36.66	Mangia	Overtime Meal - Dinner	Nicholas Hammerschlag	Financial Analyst
09/17/08	16.15	Yushi	Overtime Meal - Dinner	Nicholas Hammerschlag	Financial Analyst
09/17/08	10.60	Cafe Metro	Working Lunch	Gabe J Lewis	Financial Analyst
09/18/08	33.81	Hatsuhana	Overtime Meal - Dinner	Nicholas Hammerschlag	Financial Analyst
09/19/08	17.18	Wichcraft	Overtime Meal - Dinner	Nicholas Hammerschlag	Financial Analyst
09/19/08	9.63	Hale & Hearty	Working Lunch	Gabe J Lewis	Financial Analyst
09/22/08	13.69	Pret A Manger	Overtime Meal - Dinner	Nicholas Hammerschlag	Financial Analyst
09/22/08	44.43	Connelly'S	Overtime Meal - Dinner	Gabe J Lewis	Financial Analyst
09/23/08	18.61	Luscious Thai	Overtime Meal - Dinner	Gabe J Lewis	Financial Analyst
09/23/08	5.12	Mendy's	Working Lunch	S. D Gissingner	Vice President
09/24/08	27.53	Mangia	Overtime Meal - Dinner	Nicholas Hammerschlag	Financial Analyst
09/24/08	4.09	Cavonberry's	Working Lunch	Nicholas Hammerschlag	Financial Analyst
09/25/08	20.42	Connelly's	Overtime Meal - Dinner	Gabe J Lewis	Financial Analyst
09/26/08	15.01	Wichcraft	Overtime Meal - Dinner	Nicholas Hammerschlag	Financial Analyst
09/26/08	9.00	Bistro New York	Working Lunch	Gabe J Lewis	Financial Analyst
09/29/08	11.65	The Pump	Working Lunch	Nicholas Hammerschlag	Financial Analyst
09/29/08	8.76	Cafe Metro	Working Lunch	Gabe J Lewis	Financial Analyst
09/30/08	30.48	Indigo Indian Bistro	Overtime Meal - Dinner	Gabe J Lewis	Financial Analyst
10/01/08	27.69	Fresh Basil	Overtime Meal - Dinner	Gabe J Lewis	Financial Analyst
10/01/08	10.00	Cafe Metro	Working Lunch	Gabe J Lewis	Financial Analyst
10/06/08	10.78	Mendy's	Working Lunch	S. D Gissingner	Vice President
10/06/08	6.82	Subway	Working Lunch	Gabe J Lewis	Financial Analyst
10/07/08	10.78	Mendy's	Working Lunch	S. D Gissingner	Vice President
10/08/08	11.68	Cafe Metro	Working Lunch	Gabe J Lewis	Financial Analyst
10/13/08	11.80	Hale & Hearty	Working Lunch	Gabe J Lewis	Financial Analyst
10/14/08	10.27	Cafe Metro	Working Lunch	Gabe J Lewis	Financial Analyst
Total:	\$1,009.71				
<u>Airfare</u>					
08/14/08	\$768.00	Coach Roundtrip Airfare	Airfare for Meeting OK/OH	P. Eric Siegert	Sr. Managing Director
08/14/08	859.50	Coach Roundtrip Airfare	Airfare for Meeting OH/NY	P. Eric Siegert	Sr. Managing Director
08/15/08	1,211.70	Coach Roundtrip Airfare	Airfare for Meeting NY/MN	P. Eric Siegert	Sr. Managing Director
08/18/08	1,211.70	Coach Roundtrip Airfare	Airfare for Meeting MN/NY	P. Eric Siegert	Sr. Managing Director
08/31/08	1,211.70	Coach Roundtrip Airfare	Airfare for Meeting NY/MN	P. Eric Siegert	Sr. Managing Director
09/10/08	1,211.70	Coach Roundtrip Airfare	Airfare for Meeting MN/NY	P. Eric Siegert	Sr. Managing Director
09/12/08	1,211.70	Coach Roundtrip Airfare	Airfare for Meeting NY/MN	P. Eric Siegert	Sr. Managing Director
Total:	\$7,686.00				

Lodging						
	09/05/08	\$500.00	French Creek Associates	Lodging in NY - room rate	P. Eric Siegert	Sr. Managing Director
	09/26/08	500.00	French Creek Associates	Lodging in NY - room rate	P. Eric Siegert	Sr. Managing Director
Total:		\$1,000.00				
Telephone/Fax						
	09/28/08	\$55.20	AT&T	Business Phone Calls	Gabe J Lewis	Financial Analyst
	09/28/08	62.01	AT&T	Business Data Usage	Gabe J Lewis	Financial Analyst
Total:		\$117.21				
Ground Transportation						
	08/15/08	\$6.00	NY Taxi	Overtime Taxi From Office To Home	S. D Gissinger	Vice President
	08/18/08	10.20	NY Taxi	Overtime Taxi From Office To Home	Gabe J Lewis	Financial Analyst
	08/19/08	11.60	NY Taxi	Overtime Taxi From Office To Home	Nicholas Hammerschlag	Financial Analyst
	08/20/08	11.28	NY Taxi	Overtime Taxi From Office To Home	Nicholas Hammerschlag	Financial Analyst
	08/21/08	13.20	NY Taxi	Overtime Taxi From Office To Home	Nicholas Hammerschlag	Financial Analyst
	08/22/08	14.64	NY Taxi	Overtime Taxi From Office To Home	Nicholas Hammerschlag	Financial Analyst
	09/13/08	69.38	Car Service	Car Service to Airport	P. Eric Siegert	Sr. Managing Director
	09/09/08	13.00	NY Taxi	Overtime Taxi From Office To Home	S. D Gissinger	Vice President
	08/28/08	14.10	NY Taxi	Overtime Taxi From Office To Home	Nicholas Hammerschlag	Financial Analyst
	09/02/08	9.50	NY Taxi	Overtime Taxi From Office To Home	Nicholas Hammerschlag	Financial Analyst
	09/06/08	27.00	NY Taxi	Overtime Taxi From Office To Home	Nicholas Hammerschlag	Financial Analyst
	09/08/08	12.20	NY Taxi	Overtime Taxi From Office To Home	Nicholas Hammerschlag	Financial Analyst
	09/09/08	11.76	NY Taxi	Overtime Taxi From Office To Home	Nicholas Hammerschlag	Financial Analyst
	09/10/08	11.80	NY Taxi	Overtime Taxi From Office To Home	Nicholas Hammerschlag	Financial Analyst
	09/11/08	9.84	NY Taxi	Overtime Taxi From Office To Home	Nicholas Hammerschlag	Financial Analyst
	09/17/08	9.40	NY Taxi	Overtime Taxi From Office To Home	Nicholas Hammerschlag	Financial Analyst
	09/22/08	21.84	NY Taxi	Overtime Taxi From Office To Home	Nicholas Hammerschlag	Financial Analyst
	09/24/08	10.60	NY Taxi	Overtime Taxi From Office To Home	Nicholas Hammerschlag	Financial Analyst
	09/26/08	10.50	NY Taxi	Overtime Taxi From Office To Home	Nicholas Hammerschlag	Financial Analyst
	09/27/08	12.50	NY Taxi	Overtime Taxi From Office To Home	Nicholas Hammerschlag	Financial Analyst
	09/27/08	8.90	NY Taxi	Overtime Taxi From Office To Home	Nicholas Hammerschlag	Financial Analyst
	09/10/08	9.00	nyc taxi	Overtime Taxi From Office To Home	Drew Talarico	Financial Analyst
	08/19/08	12.00	NY Taxi	Overtime Taxi From Office To Home	Gabe J Lewis	Financial Analyst
	08/25/08	12.40	NY Taxi	Overtime Taxi From Office To Home	Gabe J Lewis	Financial Analyst
	08/26/08	13.00	NY Taxi	Overtime Taxi From Office To Home	Gabe J Lewis	Financial Analyst
	09/03/08	12.60	NY Taxi	Overtime Taxi From Office To Home	Gabe J Lewis	Financial Analyst
	09/04/08	11.90	NY Taxi	Overtime Taxi From Office To Home	Gabe J Lewis	Financial Analyst
	09/09/08	7.00	NY Taxi	Overtime Taxi From Office To Home	Gabe J Lewis	Financial Analyst
	09/15/08	9.40	NY Taxi	Overtime Taxi From Office To Home	Gabe J Lewis	Financial Analyst
	09/18/08	9.00	NY Taxi	Overtime Taxi From Office To Home	Gabe J Lewis	Financial Analyst
	09/24/08	13.00	NY Taxi	Overtime Taxi From Office To Home	Gabe J Lewis	Financial Analyst
	09/30/08	13.60	NY Taxi	Overtime Taxi From Office To Home	Gabe J Lewis	Financial Analyst
	10/01/08	12.30	NY Taxi	Overtime Taxi From Office To Home	Gabe J Lewis	Financial Analyst
	10/03/08	14.00	NY Taxi	Overtime Taxi From Office To Home	Gabe J Lewis	Financial Analyst
	10/05/08	10.50	NY Taxi	Overtime Taxi From Office To Home	Gabe J Lewis	Financial Analyst
	10/06/08	20.00	NY Taxi	Overtime Taxi From Office To Home	Gabe J Lewis	Financial Analyst
	10/08/08	12.30	NY Taxi	Overtime Taxi From Office To Home	Gabe J Lewis	Financial Analyst
	10/10/08	13.50	NY Taxi	Overtime Taxi From Office To Home	Gabe J Lewis	Financial Analyst
	10/11/08	13.62	NY Taxi	Overtime Taxi From Office To Home	Gabe J Lewis	Financial Analyst
	10/12/08	12.00	NY Taxi	Overtime Taxi From Office To Home	Gabe J Lewis	Financial Analyst
	10/13/08	12.30	NY Taxi	Overtime Taxi From Office To Home	Gabe J Lewis	Financial Analyst
	10/14/08	14.00	NY Taxi	Overtime Taxi From Office To Home	Gabe J Lewis	Financial Analyst
	09/16/08	12.70	NY Taxi	Overtime Taxi From Office To Home	Gabe J Lewis	Financial Analyst
Total:		\$589.36				
Delivery/ Messenger						
	08/22/08	\$23.90	FedEx	Documents Sent To Client	Drew Talarico	Financial Analyst
Total:		\$23.90				
Invoice total		\$10,426.18				